

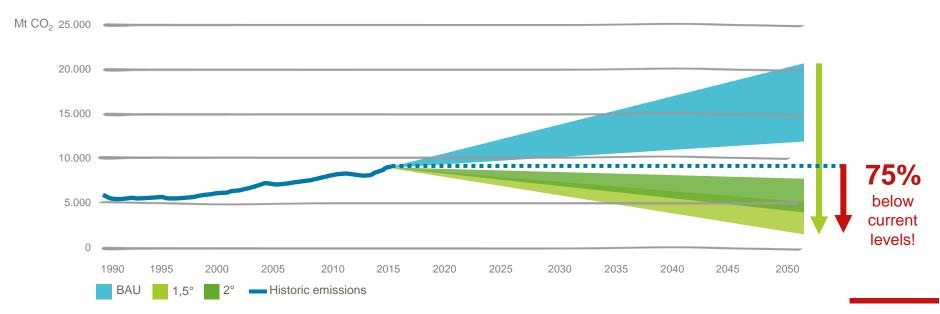




Transforming transport is fundamental

Global transport emissions 2018: ca. 8 Gt CO₂

Business-as-usual (BAU) and required reductions under 2°C and 1.5°C scenarios (simplified)

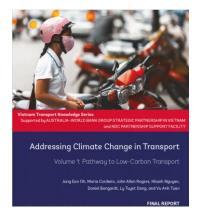


Source: Authors' figure, historic emissions based on data from IEA (2016), projections based on data from Gota et al. (n.d.)/SLOCAT Knowledge Base.

giz

Vietnam's Climate Targets and Transport

- Transport is responsible for 18% of total emissions
- Overall target: Emission reduction of 9% (unconditional) against BAU and 27% (with international support)
- Transport is subsumed under energy (5.5% unconditional, 11% conditional).
- 5 of the 12 energy-related mitigation measures target transport:
 - · Changing freight transportation models;
 - Restructuring the transportation market;
 - Shifting from private to public means of transport;
 - Shifting from conventional fuels to biofuel, natural gas and electricity;
 - Improving the energy efficiency of transport vehicles;





Impact

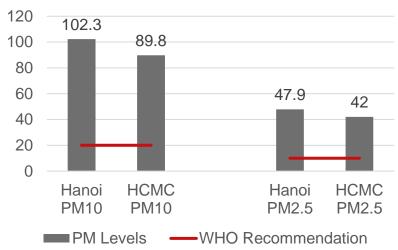
Improvements in vehicle fuel economy have most impact, reducing 5.0 million tons CO₂ in 2030.

Mainstreaming the electric vehicle market has the second highest reductions; 3.5 million tons CO₂ in 2030.

Vietnam's Air Quality

- 60,000 premature deaths per year linked to air pollution (WHO)
- Air pollution costs the Vietnam economy about USD 10 billion every year – 5% to 7% of GDP (JICA)!

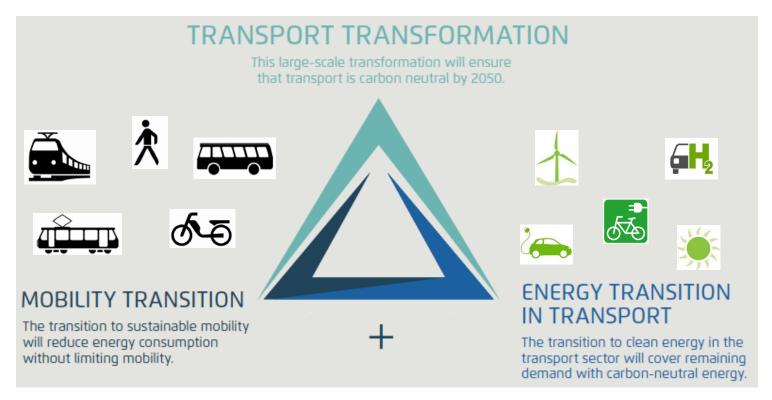
Annual Mean of PM Levels in Hanoi and HCMC in 2016 (µg/m3)





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E-mobility is one piece in the decarbonisation puzzle



Source: Agora Verkehrswende

Sustainability benefits of e-mobility beyond climate protection

Noise



- For high speeds, tyre sound dominates combustion engine sound, making EV just as noisy as combustion engines. The thresholds are:
- 25 km/h for passenger cars
- 50 km/h for trucks and busses
- → EV have **great effects for** buses and in urban areas with low, speeds

Air Pollution



- Locally, no local air pollutants are emitted
- Particulate matter from tyre abrasion, however, continues

Structural

- Less dependency on oil imports
- Early promotion of an innovative and sustainable industry sector
- **Opportunity for local** manufacturing



Cities are key for EV adoption!



rail/ tram



two-wheelers



public transport



three-wheelers



governmental/ company/ tourism fleets



x-sharing/taxi/ ridehailing



private cars



urban freight



Challenges for EV deployment need to be addressed

High upfront investment costs (vehicles and infrastructure), but cheaper total cost of ownership (S)



Lack of standardization (securing interoperability)



Different operations



• New ways to procure (requirements on vehicles, equipment, operation services)



New market players (energy providers)



Battery recycling



→ Comprehensive strategy is needed to enable e-mobility roll-out



Example: E-Mobility Strategy in Chile

Joint strategy of Ministries of Energy, Transport and Environment 5 strategic pillars with detailed actions:

- 1. Regulation and standards
- 2. Public transport
- 3. Promotion of research and capacity building
- 4. Initial impulses (pilots, fleet reneweal, incentives)
- Knowledge and information transfer

Electric mobility targets (recently updated in NDC 2020):

2022: 10x electric vehicles circulating

2040: 100% urban public transport electric

2050: 60% private vehicles electric

100% electric taxis

60% commercial vehicles electric



Eje estratégico 1: Regulación y Estándares



Eje estratégico 2: Transporte público como motor de desarrollo



Eje estratégico 3: Fomento de la investigación y desarrollo en capital humano



Eje estratégico 4: Impulso inicial al desarrollo de la electromovilidad



Eje estratégico 5:
Transferencia de conocimiento y entrega de información



Example: Electric fleet in Santiago de Chile

Biggest fleet of e-buses in Latin America (676)

- Energy consumption is **76%** less than for diesel busses
 - Total charging 3-4 hours
 - Range of 250 km
- Maintenance need is 40% less than for diesel busses
- → Lower operating costs outweigh the higher initial investments costs over the lifetime of the busses

New business model:

- Energy provider finances the electric buses, provides charging infrastructure and electricity through leasing scheme with operator
- bus manufacturer provides buses and maintenance guarantee
- Government provides long-term guarantees and ticket subsidies
- → Public private partnership helps overcome upfront costs and sharing of financial risks



Sources: Simonetti (2019), Ministry of Transport, Chile; World

Challenges and Solutions for the introduction of electric buses in Berlin (since 2015)

Challenges according to Daniel Hesse (Leiter Vorstandsstab Infrastruktur alternative Antriebe Berliner

Verkehrsbetriebe, BVG) (https://www.behoerden-spiegel.de/2020/01/10/bis-2030-soll-berlins-oepnv-emissionsfrei-sei

Frist trials with electric buses since 2015

Regular operation since 2019 (137 buses)

Market-availability Lack of Conversion of Range limitation Need for review of Introduction of CHALLENGE of vehicles established existing and (150km) of depot operating comprehensive loaders and the standards. construction of strategies software systems resulting additional for disposition, especially for new depots providing for quick-charging vehicle affordable bus charging systems and requirements transport processes and software backend maintenance Switch to Construction of 135 buses ordered Opportunity chargers established + New vehicle schedules consider charging times_ since 2018 pantograph new depots and opportunity conversion started charging Introduction of IVU.timetable + Double-deckers technology IVU.run with live-monitoring and remain challenging machine learning

Key recommendations

- 1. Start now
- 2. Create politica greness & broad stakeholder participation
- 3. Develop a vision, a s. d an action plan for implementation of e-mobility (incl. steering
- 4. Establish the necessary legal a ramework
- cians, etc.) 5. Build up capacities (planners, mechanic
- 6. Initiate cooperations between energy and mob. between public and private sector – new business m
- 7. Show feasibility with demonstration projects



NDC Transport Initiative for Asia



Countries in Asia work on comprehensive strategies to decarbonize transport

→ Project financed by the International Climate Initiative

Partners:

















I NDC Transport Initiative for Asia

22-Oct-20

On behalf of:

of the Federal Republic of Germany

Project components – NDC Transport Initiative for Asia



NDC Transport Initiative for Asia in Vietnam

Goal

Objectives



Strengthen the policy framework to promote the low carbon development and GHG emission reduction in transport contributing to implement the NDC of Vietnam



Online MRV system for mitigation measures

Develop an online MRV system for mitigation measures to reduce GHG emissions in the transport sector.



GHG emission mitigation scenarios

Build GHG emission mitigation scenarios for the transport sector up to 2050 in the direction of low carbon development with the aim to integrate them into Viet Nam's NDC 3 (submission to UNFCCC foreseen in 2025).



Legal documents on energy efficiency for road vehicles

Formulate legal documents on energy efficiency for road vehicles (priority is given to setting fuel economy for passenger cars, motorcycles).



Piloting measures to incentivize the use of electric vehicles

Design and support piloting measures to incentivize the use of electric vehicles (in line with the NDC objectives of GHG emission reduction in the transport sector) and integrate in the action plan of a specific city including gender mainstreaming.



Advancing E-mobility development

Build mechanisms, policies and roadmaps to advance E-mobility development at national level and city level.

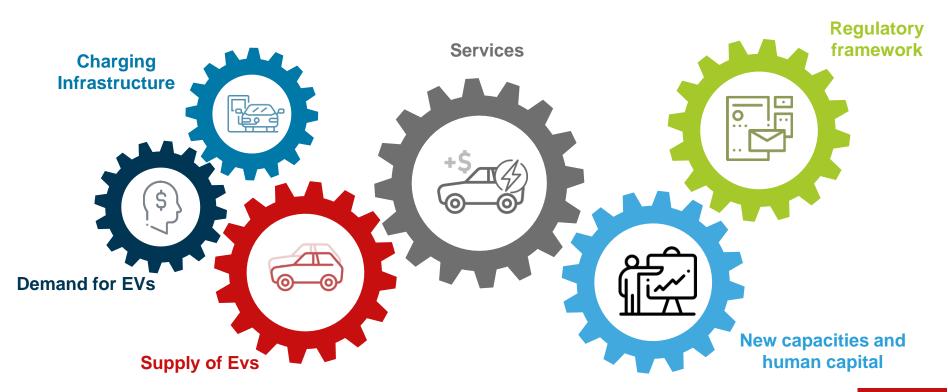


Capacity development

Enhance the capacity of officials from MOT regarding the international debate on low carbon transport in response to climate change.



Let's face the challenge together



Source: Soler (2020), Ministry of Energy, Chile

| 22-Oct-20 | NDC Transport Initiative for Asia

THANK YOU FOR YOUR ATTENTION!



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